



PALLINGHURST

PALLINGHURST RESOURCES LIMITED
(Previously Pallinghurst Resources (Guernsey) Limited)

(Incorporated in Guernsey)

(Guernsey registration Number: 47656)

(South African external company registration number 2009/012636/10)

Share code on the BSX: PALLRES ISIN: GG00B27Y8Z93

Share code on the JSE: PGL

("Pallinghurst" or the "Company")

Results of Annual General Meeting

Shareholders are advised that at the Company's Annual General Meeting held on Friday 5 August 2011, all the ordinary resolutions set out in the notice and proposed at the meeting were passed by the requisite majority of the shareholders.

Guernsey

8 August 2011

Investment bank and sponsor

Investec Bank Limited